**INTEREST RATES MARKET NOTICE**

**Date: 25 April 2019**

**Subject:** Tap Issue

***(GREENHOUSE FUNDING 4 (RF) LIMIITED –“GH41U”)***

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The JSE Limited has granted a listing to **GREENHOUSE FUNDING 4 (RF) LIMIITED,** with effect from 25 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Tap Amount** R3,500,000,000.00

**Total Amount Following Tap Issue** R 9,500,000,000.00

**Bond Code** GH41U

**Nominal Issued** R 3,500,000,000.00

**Issue Price** 100%

**Coupon** 8.117% (3 Month JIBAR as at 07 Dec 2015 of 6.517% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 October 2047

**Books Close Date(s)** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 25 January, 25 April, 25 July, 25 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 25 October 2016

**Date Convention** Following

**Interest Commencement Date** 25 October 2016

**First Interest Date** 25 April 2016

**Call / Step Up Date** 25 October 2020

**ISIN No.** ZAG000132226

**Additional Information** Secured Class A Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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